

Overview DekaBank Ratings

	Standard & Poor's	Moody's
Bank Ratings		
Issuer Rating	A (stable) Issuer Credit Rating	Aa2 (stable)* Issuer Rating
Counterparty Rating	N/A	Aa2* Counterparty Risk Rating
Deposit Rating	N/A	Aa2* Bank Deposits
Own financial strength	bbb Stand-alone Credit Profile	baa2 Baseline Credit Assessment
Short-term rating	A-1 Short-term Rating	P-1 Short-term Rating
Issuance Ratings		
Preferred Senior Unsecured Debt	A Senior Unsecured Debt	Aa2 (stable)* Senior Unsecured Debt
Non-Preferred Senior Unsecured Debt	A- Senior Subordinated Debt	A2* Junior Senior Unsecured Debt
Subordinate Debt (Tier 2)	N/A	Baa1* Subordinate Debt
Additional Tier 1 Debt	N/A	Baa3 (hyb)* Preferred Stock Non-cumulative
Public Sector Covered Bonds	N/A	Aaa Public Sector Covered Bonds
Mortgage Covered Bonds	N/A	Aaa Mortgage Covered Bonds

The ratings marked with * were given a "Review for upgrade" by Moody's on 9 February 2024.

As at 9 February 2024